



PRESS RELEASE

CHANGE IN COMPOSITION OF SHARE CAPITAL OF GUALA CLOSURES S.P.A.

Alessandria, 12 April 2021 – Pursuant to Article 85-*bis* of Consob’s Issuers Regulation and to Article 2.6.2 of the Regulation of Borsa Italiana S.p.A., Guala Closures S.p.A. (“**Guala Closures**” or the “**Company**”) announces the new composition of the equity share capital as resulting from the conversion of the special category C shares into ordinary shares of Guala Closures following the request received from the relevant holders.

The current composition of the share capital of Guala Closures is detailed in the table below.

	Current Share Capital				Previous share capital		
	Euro	no. of shares	Unit par value	Total voting rights	Euro	no. of shares	Unit par value
Total, of which:	68,906,646.00	70,028,654	Shares with no par value	78,673,530	68,906,646.00	67,184,904	Shares with no par value
Ordinary shares (regular dividend rights) outstanding coupon number: 3		65,706,216	Shares with no par value	65,706,216		62,049,966	Shares with no par value
Category B shares (unlisted)		4,322,438	Shares with no par value	12,967,314		4,322,438	Shares with no par value
Category C Shares (unlisted)		0	Shares with no par value			812,500	Shares with no par value

	Currents Warrants number	Previous Warrants number
Guala Closures Market Warrant (listed on the MTA/STAR Segment)	19,367,393	19,367,393
Guala Closures Sponsor Warrant (unlisted)	2,500,000	2,500,000
Guala Closures Management Warrant (unlisted)	1,000,000	1,000,000

Guala Closures also reports that the By-laws (version filed on 12 April 2021 at the Alessandria Register of Companies) have been made available to the public at the registered office of the Company and on the Company’s website www.gualaclosures.com, and on the authorised storage mechanism eMarket STORAGE (www.emarketstorage.com).

Guala Closures S.p.A.
www.gualaclosures.com

Sede Legale e stabilimento: Via Rana, 10/12 - Zona Industriale D 6 - 15122 Spinetta Marengo (AL) - Italy - Tel. +39 0131 7531 - Fax +39 0131 753381
 Cap. Soc. Euro 68.906.646,00 - Registro Imprese - Codice Fiscale - Cod. EORI – Partita IVA **IT10038620968**
Stabilimento di Basaluzzo: Via Novi, 44 - 15060 Basaluzzo (AL) - Italy - Tel. +39 0143 48811 - Fax +39 0143 489737
Stabilimento di Magenta: Strada per Cascina Peralza, 20 - 20013 Magenta (MI) - Italy - Tel. +39 02 9729 6376 - Fax +39 02 9784 066
Stabilimento di Termoli: Zona Industriale Pantano Basso - 86039 (CB) - Italy - Tel. +39 0875 7541 - Fax +39 0875 724034



Guala Closures Group

Guala Closures Group has more than 4,700 employees and operates in 5 continents through 30 production plants and markets its products in over 100 countries. Today the Group sells more than 17.3 billion closures yearly, with a 2020 turnover of 572 million Euros. Thanks to a policy of continuous business development and technological innovation, the Group is recognized as a global point of reference in the production of alcohol safety closures and is a leading manufacturer of aluminium closures for spirits, wines and beverages.

From August 2018, Guala Closures S.p.A. has been listed on the STAR segment of the Italian Stock Exchange, entering the FTSE Italia Mid Cap index in September 2019.

Find out more on www.gualaclosures.com

For information:**Investor Relations:****Guala Closures S.p.A.**

Alessandro Baj Badino

Tel +39 0131 753281

abajbadino@gclinternational.com

Media contact:**True Relazioni Pubbliche**

Federica Menichino

Tel +39 349 6976982

f.menichino@true-rp.it

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